

**EXHIBIT A**

**May Time**

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
LOS ANGELES  
CHICAGO  
HOUSTON

NEW YORK  
STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

JOANN Committee  
Attn: Eric Wilson  
c/o Eric Wilson  
3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025  
Invoice No. 2934183

030608 JOANN Committee  
0001 Case Administration

**Account Summary And Remittance Form**

|                                  |            |
|----------------------------------|------------|
| Legal Services:                  | \$1,260.50 |
| Disbursements and Other Charges: | \$0.00     |

**Total Amount Due:** **\$1,260.50**

**Terms: Payment Due on or Before July 30, 2025**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
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MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025

Invoice No. 2934183

Client 030608

Matter 0001 Case Administration

Attorney: 05395

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| <u>Date</u>                     | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|--|-------------|--------------|---------------|
| 05/05/25                        | Update team calendar.  | JC          | 0.10         | \$73.50       |
| 05/05/25                        | Update team ECF noticing procedure.  | TB          | 0.20         | 80.00         |
| 05/06/25                        | Update team calendar as to upcoming hearings and pertinent deadlines.                                      | TB          | 0.40         | 160.00        |
| 05/08/25                        | Update team calendar as to upcoming hearings and pertinent deadlines.                                      | TB          | 0.30         | 120.00        |
| 05/15/25                        | Update team calendar.  | JC          | 0.10         | 73.50         |
| 05/16/25                        | Update team calendar.  | JC          | 0.10         | 73.50         |
| 05/16/25                        | Update team ECF Noticing system.   | TB          | 0.30         | 120.00        |
| 05/21/25                        | Update Committee contact list (.3) and team calendar (.3) as to upcoming hearings and pertinent deadlines. | TB          | 0.60         | 240.00        |
| 05/27/25                        | Update team calendar as to upcoming hearings and pertinent deadlines.                                      | TB          | 0.30         | 120.00        |
| 05/28/25                        | Review and analyze docket and recent filings (.2); update team calendar as to upcoming hearings (.3).      | TB          | 0.50         | 200.00        |
| Total Services for this Matter: |  |             |              | 1,260.50      |
| Total this Invoice              |  |             |              | \$1,260.50    |

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Client 030608  
Matter 0001  
June 30, 2025  
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| <u>Tkpr</u> | <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-------------------|--------------|-------------|---------------|
| JC          | Churchill, John   | 0.30         | 735.00      | \$220.50      |
| TB          | Burns, Tom        | 2.60         | 400.00      | 1,040.00      |

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP  
ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

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JOANN Committee  
Attn: Eric Wilson  
c/o Eric Wilson  
3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025  
Invoice No. 2934184

030608 JOANN Committee  
0002 Pleadings Review

**Account Summary And Remittance Form**

|                                  |            |
|----------------------------------|------------|
| Legal Services:                  | \$3,612.00 |
| Disbursements and Other Charges: | \$0.00     |

**Total Amount Due:** **\$3,612.00**

**Terms: Payment Due on or Before July 30, 2025**

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**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

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June 30, 2025

Invoice No. 2934184

Client 030608

Matter 0002 Pleadings Review

Attorney: 05395

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| <u>Date</u> | <u>Description</u>  | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|---|-------------|--------------|---------------|
| 05/01/25    | Review the debtors' eighth through twentieth rejection notices for UCC impact.  | TB          | 2.20         | \$880.00      |
| 05/02/25    | Catch-up emails from J. Churchill (KDW) regarding recently filed pleadings.   | ERW         | 0.20         | 256.00        |
| 05/07/25    | Review debtors' amended 12th rejection notice for UCC impact.   | TB          | 0.50         | 200.00        |
| 05/19/25    | Email correspondence with C. Choe (KDW) regarding debtors' fifth assumption notice (.2); analyze notice for impact (.5).  | TB          | 0.70         | 280.00        |
| 05/20/25    | Analyze multiple rejection orders for impact and update C. Choe (KDW) on findings. Dockets reviewed: 932, 933, 934, 935, 936, 939.  | AF          | 1.10         | 396.00        |
| 05/20/25    | Correspondence with A. Fowler (KDW) regarding the review of the 11th, 12th, 13th, 17th, 19th and 20th rejection orders (.2); email correspondence with C. Choe (KDW) regarding outstanding rejection orders for the recently filed batch of rejection notices (.2). | TB          | 0.40         | 160.00        |
| 05/21/25    | Email correspondence with J. Churchill  | TB          | 0.90         | 360.00        |

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JOANN Committee  
Client 030608  
Matter 0002  
June 30, 2025  
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| <u>Date</u>                     | <u>Description</u>  | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|---|-------------|--------------|---------------|
|                                 | (KDW) regarding analysis of debtors' assumption notices and rejection notices (.2); review and analysis of the debtors' five assumption notices and twenty rejection notices for committee update (.7). |             |              |               |
| 05/22/25                        | Email correspondence with C. Choe (KDW) regarding debtors' ninth and fifteenth rejection Notice.  | TB          | 0.20         | 80.00         |
| 05/27/25                        | Email correspondence with C. Choe (KDW) regarding recently filed assumption notices (.2); review and analyze debtors' sixth through fifteenth assumption notices for impact on UCC members (1.4).       | TB          | 1.60         | 640.00        |
| 05/30/25                        | Review 21st-28th rejection notices for landlord impact and UCC impact (.6); update team on same (.4).   | AF          | 1.00         | 360.00        |
| Total Services for this Matter: |   |             |              | 3,612.00      |
| Total this Invoice              |   |             |              | \$3,612.00    |

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Client 030608  
Matter 0002  
June 30, 2025  
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| <u>Tkpr</u> | <u>Timekeeper</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-------------------|--------------|-------------|---------------|
| AF          | Fowler, Allison   | 2.10         | 360.00      | \$756.00      |
| ERW         | Wilson, Eric      | 0.20         | 1,280.00    | 256.00        |
| TB          | Burns, Tom        | 6.50         | 400.00      | 2,600.00      |

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Attn: Eric Wilson  
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3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025  
Invoice No. 2934186

030608 JOANN Committee  
0004 Fee Matters

**Account Summary And Remittance Form**

|                                  |             |
|----------------------------------|-------------|
| Legal Services:                  | \$32,526.00 |
| Disbursements and Other Charges: | \$0.00      |

**Total Amount Due:** **\$32,526.00**

**Terms: Payment Due on or Before July 30, 2025**

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**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

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**ACCOUNT #:**135-046110

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Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025

Invoice No. 2934186

Client 030608

Matter 0004 Fee Matters

Attorney: 05395

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| <u>Date</u> | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--|-------------|--------------|---------------|
| 05/01/25    | Email with C. Choe (KDW) regarding update to local rules impacting fee applications (.1); discussion with C. Choe (KDW) on fee application progress and next steps (.1); calculate March fee application totals in fee application worksheet (1.2); calculate interim fee application totals in same (.2). | JC          | 1.60         | \$1176.00     |
| 05/01/25    | Continue review of KDW invoices for January and February (1.2); continue drafting combined first monthly fee statement (2.1); confer with J. Churchill (KDW) on KDW fee application status (.1); review local rules (.2).  | CC          | 3.60         | 2826.00       |
| 05/02/25    | Email C. Choe (KDW) to discuss fee statement revisions (.1); review January (.7) and February (1.8) invoices in connection with same; request LEDES file from accounting for UST (.1).   | JC          | 2.70         | 1984.50       |
| 05/02/25    | Emails with J. Churchill (KDW) regarding revisions to January and February monthly fee statement (.2); review revisions from J. Adams (KDW) (.3); instruction to J. Churchill (KDW)  | CC          | 0.60         | 471.00        |

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JOANN Committee  
Client 030608  
Matter 0004  
June 30, 2025  
Page 2

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| <u>Date</u> | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--|-------------|--------------|---------------|
| 05/02/25    | on LEDES data (.1).<br>Provide comments to draft of KDW first combined monthly fee statement from C. Choe (KDW) (1.3); instructions on next steps on same (.1).  | JRA         | 1.40         | 1610.00       |
| 05/05/25    | Provide comments to Province draft second monthly fee statement (.2); instructions to J. Churchill (KDW) on same (.1).   | JRA         | 0.30         | 345.00        |
| 05/05/25    | Edit KDW first monthly fee application (.3); begin draft of second monthly (March) fee application (1.7); review March invoices for same (.8); draft March fee application narratives (1.6); edits to Province March fee application (.3); call with C. Choe (KDW) to discuss filing applications (.3); provide LEDES files to UST (.1). | JC          | 5.10         | 3748.50       |
| 05/05/25    | Instruction to J. Churchill (KDW) on finalizing KDW combined monthly and filing (.3); review of invoices prior to filing (.5); brief review and revision of Province monthly fee statement (.2); revise and finalize KDW combined monthly (.4); email with J. O'Neill (Pachulski) regarding filing (.3).                                 | CC          | 1.70         | 1334.50       |
| 05/05/25    | Emails with J. Adams, C. Choe, and J. Churchill (all KDW) regarding status of monthly fee statements (.2); emails with N. Haughey and M. Fitts (both AM) regarding fee   | MJM         | 0.40         | 418.00        |

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Client 030608  
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June 30, 2025  
Page 3

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| <u>Date</u> | <u>Description</u>  | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|---|-------------|--------------|---------------|
| 05/07/25    | estimates (.2).<br>Emails with K. Blumenthal (KE) regarding debtors' interim fee application timeline (.1); emails with J. O'Neill (PSZJ) and S. Kietlinski (PA) regarding timing of their respective applications (.1); review C. Choe (KDW) comments to KDW March fee application (.2) and revise (.8). | JC          | 1.20         | 882.00        |
| 05/07/25    | Review of invoices and fees for March fees incurred and expenses (.4); review and revise draft of KDW March monthly fee statement (.5); email to J. Churchill (KDW) regarding comments, redactions and next steps (.2).   | CC          | 1.10         | 863.50        |
| 05/07/25    | Emails with N. Haughey and M. Fitts (both AM) regarding fees incurred to date (.2); follow up emails with J. O'Neill (PSZJ) regarding same (.2); emails with J. Churchill (KDW) and O. Acuna (KE) regarding first interim fee application (.2).   | MJM         | 0.60         | 627.00        |
| 05/07/25    | Review KDW prebills for April time for reasonableness and in connection with preparation of monthly fee statement.  | JRA         | 1.50         | 1725.00       |
| 05/08/25    | Emails with C. Choe (KDW) regarding timing of interim fee application (.1); review J. Adams (KDW) comments to March monthly fee application (.1) and revise (.5); request LEDES file from accounting (.1); instruct A. Bates  | JC          | 3.70         | 2719.50       |

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June 30, 2025  
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| <u>Date</u> | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--|-------------|--------------|---------------|
|             | (PSZJ) on filing March monthly application (.2); emails with A. Bates (PSZJ) on timing of interim fee application (.1); review LEDES file (.1); begin drafting KDW first interim fee application (2.5).  |             |              |               |
| 05/08/25    | Review draft of KDW second monthly fee statement from J. Churchill (KDW) (.3); provide comments to same (.3).  | JRA         | 0.60         | 690.00        |
| 05/08/25    | Compile KDW and PSZJ fees (.3); emails with N. Haughey (AM) regarding same (.1).   | MJM         | 0.40         | 418.00        |
| 05/08/25    | Emails with J. Churchill (KDW) regarding timing of interim fee application.  | CC          | 0.10         | 78.50         |
| 05/09/25    | Review KDW first interim fee application (.3); revise and provide comments (.4); emails with J. Churchill (KDW) on next steps (.2).  | CC          | 0.90         | 706.50        |
| 05/09/25    | Review (.1) and revise (.3) C. Choe (KDW) comments to KDW first interim fee application; detailed research into first fee period expense line items (.6); recalculate expense categories (.2); update fee application expense categories (.1). | JC          | 1.30         | 955.50        |
| 05/09/25    | Revise KDW first interim fee application (1.4); numerous emails with J. Churchill (KDW) related to same (.3).  | MJM         | 1.70         | 1776.50       |
| 05/11/25    | Continue revising KDW first interim fee application.   | MJM         | 0.40         | 418.00        |
| 05/12/25    | Review (.2) and revise (.1) M. McLoughlin  | JC          | 0.50         | 367.50        |

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Page 5

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| <u>Date</u> | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--|-------------|--------------|---------------|
|             | (KDW) edits to KDW interim fee application; review local rules for certification requirements (.2).  |             |              |               |
| 05/12/25    | Finalize comments KDW first interim fee application.   | MJM         | 0.40         | 418.00        |
| 05/12/25    | Email correspondence with J. Churchill (KDW) regarding KDW third monthly fee statement.  | TB          | 0.20         | 80.00         |
| 05/13/25    | Emails with PSZJ (.1) and Province (.1) regarding interim fee applications.  | JC          | 0.20         | 147.00        |
| 05/13/25    | High level review of Pachulski and Province first interim fee applications.  | MJM         | 0.30         | 313.50        |
| 05/13/25    | Review email from J. Churchill (KDW) regarding April fee application numbers (.1); transfer to the April fee application spreadsheet (.5).   | AF          | 0.60         | 216.00        |
| 05/13/25    | Instructions to A. Fowler (KDW) regarding KDW April monthly fee statement.   | TB          | 0.20         | 80.00         |
| 05/13/25    | Review interim fee application prior to finalizing.  | ERW         | 0.50         | 640.00        |
| 05/14/25    | Draft KDW third monthly fee application (April) and send spreadsheet (.6); email to J. Churchill and C. Choe (both KDW) (.2).  | AF          | 0.80         | 288.00        |
| 05/15/25    | Review Province fee application (.1); update KDW first interim fee application (.2); instruct A. Bates (PSZJ) on filing fee applications (.1); review edits to application from A. Bates (.2); | JC          | 0.70         | 514.50        |

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| <u>Date</u>                     | <u>Description</u>  | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|---|-------------|--------------|---------------|
|                                 | email with P. O'Neill (PSZJ) on hearing date (.1).  |             |              |               |
| 05/15/25                        | Review Province (.2) and Pachulski (.1) fee applications.   | ERW         | 0.30         | 384.00        |
| 05/16/25                        | Review notice of hearing scheduling interim fee application hearing.  | JC          | 0.20         | 147.00        |
| 05/16/25                        | Emails with J. Churchill (KDW) regarding fee applications.  | ERW         | 0.10         | 128.00        |
| 05/20/25                        | Revise KDW April monthly fee statement.   | TB          | 1.30         | 520.00        |
| 05/22/25                        | Emails with C. Choe (KDW) regarding KDW April fee application.  | JC          | 0.10         | 73.50         |
| 05/27/25                        | Emails with J. Churchill (KDW) regarding combined monthly fee application.  | CC          | 0.20         | 157.00        |
| 05/28/25                        | Emails with A. Bates (Pachulski) regarding CNO for first monthly fee application (.1); review first monthly CNO (.1); review and comment on second monthly CNO (.2).  | JC          | 0.40         | 294.00        |
| 05/29/25                        | Review KDW April invoices in connection with preparing monthly fee statement (.9); update fee worksheet (1.1); reconcile fee worksheet to draft fee application (.5). | JC          | 2.50         | 1837.50       |
| 05/30/25                        | Review of updated CNO for 2nd monthly fee application.  | JC          | 0.20         | 147.00        |
| Total Services for this Matter: |   |             |              | 32,526.00     |
| Total this Invoice              |   |             |              | \$32,526.00   |

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| <u>Tkpr</u> | <u>Timekeeper</u>     | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-----------------------|--------------|-------------|---------------|
| AF          | Fowler, Allison       | 1.40         | 360.00      | \$504.00      |
| CC          | Choe, Connie          | 8.20         | 785.00      | 6,437.00      |
| ERW         | Wilson, Eric          | 0.90         | 1,280.00    | 1,152.00      |
| JC          | Churchill, John       | 20.40        | 735.00      | 14,994.00     |
| JRA         | Adams, Jason          | 3.80         | 1,150.00    | 4,370.00      |
| MJM         | McLoughlin, Maeghan J | 4.20         | 1,045.00    | 4,389.00      |
| TB          | Burns, Tom            | 1.70         | 400.00      | 680.00        |

**PAYMENT BY CHECK:**

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New York, NY 10007

June 30, 2025  
Invoice No. 2934185

030608 JOANN Committee  
0005 Financing

**Account Summary And Remittance Form**

|                                  |          |
|----------------------------------|----------|
| Legal Services:                  | \$627.00 |
| Disbursements and Other Charges: | \$0.00   |

**Total Amount Due:** **\$627.00**

**Terms: Payment Due on or Before July 30, 2025**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
LOS ANGELES  
CHICAGO  
HOUSTON

NEW YORK  
STAMFORD  
PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025

Invoice No. 2934185

Client 030608

Matter 0005 Financing

Attorney: 05395

Page 1

| <u>Date</u>                     | <u>Description</u>                       | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|--|-------------|--------------|---------------|
| 05/06/25                        | Coordinate fee reporting for prior week. | MJM         | 0.30         | \$313.50      |
| 05/13/25                        | Coordinate fee reporting for prior week. | MJM         | 0.30         | 313.50        |
| Total Services for this Matter: |  |             |              | 627.00        |
| Total this Invoice              |  |             |              | \$627.00      |

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Client 030608  
Matter 0005  
June 30, 2025  
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| <u>Tkpr</u> | <u>Timekeeper</u>     | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-----------------------|--------------|-------------|---------------|
| MJM         | McLoughlin, Maeghan J | 0.60         | 1,045.00    | \$627.00      |

**PAYMENT BY CHECK:**

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3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

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P.O. BOX 24652  
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JOANN Committee  
Attn: Eric Wilson  
c/o Eric Wilson  
3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025  
Invoice No. 2934187

030608 JOANN Committee  
0007 Executory Contracts and Leases

**Account Summary And Remittance Form**

|                                  |             |
|----------------------------------|-------------|
| Legal Services:                  | \$11,062.00 |
| Disbursements and Other Charges: | \$0.00      |

**Total Amount Due:** **\$11,062.00**

**Terms: Payment Due on or Before July 30, 2025**

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**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

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P.O. BOX 24652

NEW YORK, NY 10087-4652

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AFFILIATE OFFICE:  
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025

Invoice No. 2934187

Client 030608

Matter 0007 Executory Contracts and Leases

Attorney: 05395

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| <u>Date</u> | <u>Description</u>  | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|---|-------------|--------------|---------------|
| 05/01/25    | Multiple emails with M. Matlat (A&G Realty) and R. Green (Aston Properties) regarding Culpepper lease termination agreement (.5); emails with L. Sloan (CNA) regarding assignment of lease to Burlington (.2).                          | RLL         | 0.70         | \$836.50      |
| 05/06/25    | Review 12th rejection notice for update on lease and contract rejection and number.   | CC          | 0.20         | 157.00        |
| 05/07/25    | Review of the amended 12th rejection notice for any impact on the UCC.  | AF          | 0.30         | 108.00        |
| 05/08/25    | Review of documents pertaining to lease sale process (.4); correspondence with various landlords regarding proposed assumption/assignment of leases and next step (.3); emails with Province regarding next steps on admin claims (.2). | CC          | 0.90         | 706.50        |
| 05/12/25    | Correspondence with various landlords regarding case status, assumption/assignment of claims and next steps.  | CC          | 0.50         | 392.50        |
| 05/12/25    | Review third assumption notice (.1); review limited objection of CI Warner to assumption  | JRA         | 0.20         | 230.00        |

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JOANN Committee  
Client 030608  
Matter 0007  
June 30, 2025  
Page 2

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| <u>Date</u> | <u>Description</u>  | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|---|-------------|--------------|---------------|
| 05/12/25    | (.1).<br>Review third notice of assumption for impact on committee (.3); review 9x objections to assumption (.9).   | JC          | 1.20         | 882.00        |
| 05/13/25    | Review 7x objections to assumption.   | JC          | 0.70         | 514.50        |
| 05/13/25    | Correspondence with Great American and B. Riley regarding lease assumption and assignment and status of cure reconciliation (.3); emails with Province and landlords regarding assumption issues and outstanding cure amounts (.3). | CC          | 0.60         | 471.00        |
| 05/13/25    | High level review of numerous cure and assignment objections.   | MJM         | 0.30         | 313.50        |
| 05/18/25    | Review assumption notices and additional pleadings related to lease sale process.   | CC          | 0.30         | 235.50        |
| 05/19/25    | Review of 5th notice of assumption for impact on committee.   | JC          | 0.30         | 220.50        |
| 05/19/25    | Review fifth assumption notice for impact on UCC members.   | MJM         | 0.20         | 209.00        |
| 05/20/25    | Review rejection orders for impact.   | CC          | 0.30         | 235.50        |
| 05/21/25    | Review of all filed assumption and rejection notices.   | JC          | 0.60         | 441.00        |
| 05/27/25    | High level review of 10 assumption notices (.6); emails with C. Choe (KDW) regarding same (.1); emails with L. Blumenthal (KE) regarding assignee (.1).   | MJM         | 0.80         | 836.00        |
| 05/27/25    | Brief review of C. Choe (KDW) update on   | JRA         | 0.50         | 575.00        |

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Client 030608  
Matter 0007  
June 30, 2025  
Page 3

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| <u>Date</u> | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--|-------------|--------------|---------------|
|             | filed assumption notices and seal request (.1); brief review of same for impact (.2); analyze information from landlord on alleged short-pay of rent for Village West location (.1); correspondence with S. Kietlinski (PA) on follow up with A&M on same (.1).                    |             |              |               |
| 05/27/25    | Review revised stipulation for disposition of vendor contract (.2); emails with M. McLoughlin (KDW) on comments (.2); email L. Blumenthal (K&E) regarding UCC comments (.1); emails with debtors' counsel regarding assumption notices, unredacted versions and sale process (.2). | CC          | 0.70         | 549.50        |
| 05/29/25    | Emails with debtors' counsel regarding store closures and upcoming rejection/assumption of leases (.2); review filed certification of counsel for CTBS rejection stipulation (.1); email to M. McLoughlin (KDW) on same (.1).  | CC          | 0.40         | 314.00        |
| 05/29/25    | Emails with M. McLoughlin and C. Choe (both KDW) and Y. Edwards (Kimco) regarding lease rejections.  | ERW         | 0.20         | 256.00        |
| 05/30/25    | Review of 17th and 18th assumption notices of contracts (.2); coordinate with J. Churchill (KDW) on next steps (.1); review 21st through 28th rejection notices (.4).  | CC          | 0.70         | 549.50        |
| 05/30/25    | Review 17th and 18th assumption notices (.2) and numerous assumption objections (.3); high   | MJM         | 1.00         | 1045.00       |

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JOANN Committee  
Client 030608  
Matter 0007  
June 30, 2025  
Page 4

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| <u>Date</u>                     | <u>Description</u>  | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|---|-------------|--------------|---------------|
|                                 | level review of 21st - 29th rejection notices (.5).   |             |              |               |
| 05/30/25                        | Review of 17th (.2) and 18th (.2) notice of assumption for impact.  | JC          | 0.40         | 294.00        |
| 05/30/25                        | Review update from C. Choe (KDW) on filing of numerous additional rejection notices (.1); brief review of same for impact (.5). | JRA         | 0.60         | 690.00        |
| Total Services for this Matter: |   |             |              | 11,062.00     |
| Total this Invoice              |   |             |              | \$11,062.00   |

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Client 030608  
Matter 0007  
June 30, 2025  
Page 5

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| <u>Tkpr</u> | <u>Timekeeper</u>     | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-----------------------|--------------|-------------|---------------|
| AF          | Fowler, Allison       | 0.30         | 360.00      | \$108.00      |
| CC          | Choe, Connie          | 4.60         | 785.00      | 3,611.00      |
| ERW         | Wilson, Eric          | 0.20         | 1,280.00    | 256.00        |
| JC          | Churchill, John       | 3.20         | 735.00      | 2,352.00      |
| JRA         | Adams, Jason          | 1.30         | 1,150.00    | 1,495.00      |
| MJM         | McLoughlin, Maeghan J | 2.30         | 1,045.00    | 2,403.50      |
| RLL         | LeHane, Robert L      | 0.70         | 1,195.00    | 836.50        |

**PAYMENT BY CHECK:**KELLEY DRYE & WARREN LLP  
ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800**PAYMENT BY WIRE:**KELLEY DRYE & WARREN LLP  
P.O. BOX 24652  
NEW YORK, NY 10087-4652

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:  
MUMBAI, INDIA

JOANN Committee  
Attn: Eric Wilson  
c/o Eric Wilson  
3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025  
Invoice No. 2934188

030608 JOANN Committee  
0009 Claims Administration

**Account Summary And Remittance Form**

|                                  |             |
|----------------------------------|-------------|
| Legal Services:                  | \$12,102.00 |
| Disbursements and Other Charges: | \$0.00      |

**Total Amount Due:** **\$12,102.00**

**Terms: Payment Due on or Before July 30, 2025**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

WASHINGTON  
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PARSIPPANY

AFFILIATE OFFICE:  
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025

Invoice No. 2934188

Client 030608

Matter 0009 Claims Administration

Attorney: 05395

Page 1

| <u>Date</u> | <u>Description</u>  | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|---|-------------|--------------|---------------|
| 05/07/25    | Emails with M. Waldrep (KE) regarding 503(b)(9) reconciliation process (.2); compile sample precedent (.2).                                   | MJM         | 0.40         | \$418.00      |
| 05/09/25    | Follow-up with S. Kietlinski (Province) regarding claims reconciliation.  | CC          | 0.20         | 157.00        |
| 05/09/25    | Emails with C. Choe (KDW) and Province team regarding claims reconciliation and status.   | ERW         | 0.20         | 256.00        |
| 05/12/25    | Update from S. Kietlinski (PA) regarding debtors' reconciliation of 503(b)(9) claims.   | JRA         | 0.10         | 115.00        |
| 05/12/25    | Emails with S. Kietlinski (PA) and J. Sciametta (AM) regarding 503b9 timeline.  | ERW         | 0.10         | 128.00        |
| 05/14/25    | Emails with debtors' counsel regarding 503(b)(9) claims and reconciliation of same.   | CC          | 0.20         | 157.00        |
| 05/14/25    | Emails with S. Kietlinski (PA) regarding status of 503(b)(9) reconciliation (.2); further emails with L. Blumenthal (KE) regarding same (.2). | MJM         | 0.40         | 418.00        |
| 05/14/25    | Correspondence with M. McLoughlin (KDW) and S. Kietlinski (PA) regarding status of 503(b)(9) claims reconciliation and timeline.              | JRA         | 0.20         | 230.00        |
| 05/14/25    | Review Province claims reconciliation update  | ERW         | 0.20         | 256.00        |

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JOANN Committee  
Client 030608  
Matter 0009  
June 30, 2025  
Page 2

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| <u>Date</u> | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--|-------------|--------------|---------------|
| 05/15/25    | (.1); emails with M. McLoughlin (KDW) and S. Kietlinski (PA) regarding same (.1). Prepare for and participate in call with K&E regarding sale process and claims reconciliation for 503(b)(9) claims (.4); emails with KDW team regarding same (.3); review Province analysis of claims pool and reconciliation efforts (.3); review letter to claimants (.2). | CC          | 1.20         | 942.00        |
| 05/15/25    | Emails from H. Haughey (AM) and S. Kietlinski (PA) regarding 503b9 claims summary (.1); review and analyze summary (.3).   | ERW         | 0.40         | 512.00        |
| 05/16/25    | Emails with J. Adams, M. McLoughlin (both KDW) and Province team regarding claims analysis and 503(b)(9) reconciliation process.   | CC          | 0.40         | 314.00        |
| 05/16/25    | Review claim reconciliation summary.   | ERW         | 0.30         | 384.00        |
| 05/19/25    | Review vendor stipulation for rejection and reclassification of claim (.2); email to M. McLoughlin (KDW) on next steps (.1); email to debtors' counsel on same (.4).   | CC          | 0.70         | 549.50        |
| 05/19/25    | Review CBTS stipulation and proposed order (.2); comment on same (.2).   | MJM         | 0.40         | 418.00        |
| 05/19/25    | Catch-up emails regarding 503b9, claim reconciliation and timeline (.2); telephone call (.2) and emails (.2) with D. Easton (PFG) regarding 503b9.   | ERW         | 0.60         | 768.00        |

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JOANN Committee  
Client 030608  
Matter 0009  
June 30, 2025  
Page 3

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| <u>Date</u> | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--|-------------|--------------|---------------|
| 05/20/25    | Review email from creditor on 503(b)(9) claims reconciliation process and questions (.2); confer with E. Wilson and M. McLoughlin (both KDW) on same and next steps to assist in reconciliation (.3).  | JRA         | 0.50         | 575.00        |
| 05/20/25    | Review debtors' prior correspondence regarding 503(b)(9) reconciliation (.2); call with E. Wilson and J. Adams (both KDW) regarding PFGC claim (.3).   | MJM         | 0.50         | 522.50        |
| 05/20/25    | Prepare for call (.2) and call (.3) with W. Weidenbacher (PFG) regarding 503b9 claim; review updated analysis and delivery date (.2); conference call with J. Adams and M. McLoughlin (both KDW) regarding claims status and next steps (.3); conference call (.2) and emails (.3) with S. Kietlinski (PA) and W. Weidenbacher (PFG) regarding 503b9 claim; review various iterations of spreadsheet, analysis and delivery date (.3). | ERW         | 1.80         | 2304.00       |
| 05/21/25    | Review emails regarding vendor claims and email to debtors' counsel on same.   | CC          | 0.20         | 157.00        |
| 05/21/25    | High level review of claims register (.4); emails with H. Congleton (PA) regarding significant claims (.1).  | MJM         | 0.50         | 522.50        |
| 05/22/25    | Emails with KDW and Province teams regarding claims pool, register and analysis.   | ERW         | 0.30         | 384.00        |
| 05/27/25    | Review further reviewed CBTS stipulation (.2);   | MJM         | 0.70         | 731.50        |

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Client 030608  
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June 30, 2025  
Page 4

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| <u>Date</u>                     | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|--|-------------|--------------|---------------|
|                                 | draft revisions to same (.2); emails with K&E team regarding 503(b)(9) and administrative claim payment issues (.3).   |             |              |               |
| 05/27/25                        | Email to S. Kietlinski (PA) regarding claims reconciliation.   | ERW         | 0.20         | 256.00        |
| 05/30/25                        | Emails with P. Reilly and M. Fitzpatrick (both CS) regarding omnibus claims objections (.2); follow up with S. Balasiano (BL) regarding impact of same (.1); brief review of 1st - 4th omnibus claims objections (.3). | MJM         | 0.60         | 627.00        |
| Total Services for this Matter: |  |             |              | 12,102.00     |
| Total this Invoice              |  |             |              | \$12,102.00   |

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Client 030608  
Matter 0009  
June 30, 2025  
Page 5

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| <u>Tkpr</u> | <u>Timekeeper</u>     | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-----------------------|--------------|-------------|---------------|
| CC          | Choe, Connie          | 2.90         | 785.00      | \$2,276.50    |
| ERW         | Wilson, Eric          | 4.10         | 1,280.00    | 5,248.00      |
| JRA         | Adams, Jason          | 0.80         | 1,150.00    | 920.00        |
| MJM         | McLoughlin, Maeghan J | 3.50         | 1,045.00    | 3,657.50      |

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New York, NY 10007

June 30, 2025  
Invoice No. 2934193

030608 JOANN Committee  
0010 Plan and Disclosure Statement

**Account Summary And Remittance Form**

|                                  |             |
|----------------------------------|-------------|
| Legal Services:                  | \$25,240.50 |
| Disbursements and Other Charges: | \$0.00      |

**Total Amount Due:** **\$25,240.50**

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**ACCOUNT #:**135-046110

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c/o Eric Wilson

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June 30, 2025

Invoice No. 2934193

Client 030608

Matter 0010 Plan and Disclosure Statement

Attorney: 05395

Page 1

| <u>Date</u> | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--|-------------|--------------|---------------|
| 05/01/25    | Call with E. Wilson and J. Adams (both KDW) to discuss plan status (.3); review further revised plan (.2); emails with M. Waldrep (KE) and D. Kane (KDW) regarding same (.2); participate in call with Kirkland team and J Adams (KDW) discuss remaining plan comments (.4); follow up call with J. Adams (KDW) (.2).                                      | MJM         | 1.30         | \$1358.50     |
| 05/01/25    | Review debtors' latest comments to plan and disclosure statement (.2); monitor call with debtor and lenders' counsel regarding open issues to the plan (.4).   | CC          | 0.60         | 471.00        |
| 05/01/25    | Confer with E. Wilson and M. McLoughlin (both KDW) on open plan issues and timing (.3); review outstanding issues list from Kirkland (.1); participate with M. McLoughlin and C. Choe (both KDW) on call with KE and TL lenders on open plan issues (.4); follow up calls with M. McLoughlin (KDW) (.2) and E. Wilson (KDW) (.2) regarding same; follow up | JRA         | 1.40         | 1610.00       |

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|-------------|--|-------------|--------------|---------------|
|             | correspondence with D. Kane (KDW) on open issues on control provisions and DOF election (.2).  |             |              |               |
| 05/01/25    | Confer with J. Adams and M. McLoughlin (both KDW) regarding plan injunction, 503b9, trust (.3) cross-reference plan (.2) and trust agreement (.2); follow-up call with J. Adams (KDW) regarding debtor call (.2); emails to M. McLoughlin and J. Adams (both KDW) regarding status of plan documents (.2). | ERW         | 1.10         | 1408.00       |
| 05/01/25    | Email M. McLoughlin (KDW) regarding DOF election in trust agreement.   | DPK         | 0.10         | 94.50         |
| 05/02/25    | Review latest draft of plan (.2) and disclosure statement (.2); further emails with M. Waldrep (KE) regarding further revisions to plan provisions (.3); follow up with D. Kane (KDW) to finalize same (.2).   | MJM         | 0.90         | 940.50        |
| 05/02/25    | Further address DOF provision of plan tax section (.2); email M. McLoughlin (KDW) regarding same (.1).   | DPK         | 0.30         | 283.50        |
| 05/05/25    | Review debtors' further revised plan (.3); call with J. Adams (KDW) regarding same (.2); follow up with M. Waldrep (KE) regarding same (.1).   | MJM         | 0.60         | 627.00        |
| 05/05/25    | Review revised plan comments from Kirkland before filing (.2); confer with M. McLoughlin (KDW) regarding same, review of solicitation  | JRA         | 1.00         | 1150.00       |

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|-------------|--|-------------|--------------|---------------|
|             | documents (.2); briefly review same (.4); confer with E. Wilson (KDW) on plan status (.2).   |             |              |               |
| 05/05/25    | Conference call with J. Adams (KDW) regarding plan status.   | ERW         | 0.20         | 256.00        |
| 05/06/25    | Review filed amended plan and redline (.2); disclosure statement and motion to approve same (.2); coordinate with T. Burns (KDW) regarding confirmation timeline (.2).   | CC          | 0.60         | 471.00        |
| 05/06/25    | Review solicitation motion (.4) proposed order (.3) and exhibits (1.8); emails with M. Waldrep (KE) regarding same (.2); call with E. Wilson (KDW) regarding same (.2); emails with M. Waldrep (KE) and A. Barajas (KDW) regarding GUC Trust agreement (.2).   | MJM         | 3.10         | 3239.50       |
| 05/06/25    | Confer with M. McLoughlin (KDW) regarding plan status and next steps.  | ERW         | 0.20         | 256.00        |
| 05/08/25    | Review and calendar plan deadlines.  | ERW         | 0.10         | 128.00        |
| 05/12/25    | Emails with A. Barajas (KDW) to discuss disclosure statement order review.   | MJM         | 0.20         | 209.00        |
| 05/12/25    | Emails with M. McLoughlin (KDW) regarding review of debtors' proposed disclosure statement order and exhibits (.2); review filed disclosure statement motion for providing comments to proposed order and exhibit (.4), review and analyze proposed disclosure statement order (.6) and exhibits thereto (.9); | AB          | 2.50         | 2225.00       |

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|-------------|---|-------------|--------------|---------------|
| 05/13/25    | begin providing edits to same (.4).<br>Email debtors' regarding word versions of exhibits to disclosure statement order (.1); continue implementing edits to exhibits to disclosure statement order (.6).   | AB          | 0.70         | 623.00        |
| 05/14/25    | Make additional edits to disclosure statement order (.6); run redlines of edited disclosure statement order and exhibits to as filed versions (.1); email M. McLoughlin (KDW) comments to debtors' disclosure statement order and exhibits (.1).                            | AB          | 0.80         | 712.00        |
| 05/16/25    | Call with A. Barajas (KDW) to discuss disclosure statement order comments (.2); review same (.2).   | MJM         | 0.40         | 418.00        |
| 05/16/25    | Call with M. McLoughlin (KDW) regarding comments to disclosure statement order and exhibits (.2); edit disclosure statement exhibits comment to incorporate M. McLoughlin (KDW) comments (.1); email Kirkland regarding comments to disclosure statement and exhibits (.1). | AB          | 0.40         | 356.00        |
| 05/19/25    | Begin reviewing US Trustee's markup to debtors' disclosure statement (.1), proposed DS order (.1), and DS exhibits (.1).  | AB          | 0.30         | 267.00        |
| 05/20/25    | Conference with E. Wilson and M. McLoughlin (both KDW) on current status of plan and disclosure statement, issues raised by   | JRA         | 0.20         | 230.00        |

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|-------------|--|-------------|--------------|---------------|
| 05/20/25    | UST on solicitation, and preparation of trust agreement.<br>Review UST comments to disclosure statement order (.3) and exhibits (.3); emails with M. Waldrep (KE) regarding same (.1); call with E. Wilson and J. Adams (both KDW) to discuss same (.2). | MJM         | 0.90         | 940.50        |
| 05/20/25    | Review Kirkland's responses to committee markup of draft disclosure statement order (.1); email M. McLoughlin (KDW) regarding responses to same (.1).  | AB          | 0.20         | 178.00        |
| 05/20/25    | Conference call with J. Adams and M. McLoughlin (both KDW) regarding plan, trust agreement and supplement.   | ERW         | 0.20         | 256.00        |
| 05/21/25    | Conference call with G. Novod (GE) regarding plan issues.  | ERW         | 0.30         | 384.00        |
| 05/22/25    | Emails with M. Waldrep (KE) related to disclosure statement order, solicitation, UST discussions.  | MJM         | 0.20         | 209.00        |
| 05/23/25    | Revise plan (.4), disclosure statement (.5), disclosure statement order (.6), disclosure statement exhibits (.8); emails with M. Waldrep (KE) to resolve open issues (.3); finalize further revised plan documents (.5).                                 | MJM         | 3.10         | 3239.50       |
| 05/23/25    | Email M. McLoughlin (KDW) regarding comments to plan.  | DPK         | 0.20         | 189.00        |
| 05/27/25    | Review filed plan (.2), disclosure statement (.2)  | MJM         | 1.00         | 1045.00       |

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|---------------------------------|---|-------------|--------------|---------------|
|                                 | and disclosure statement order (.2); emails with Kirkland and Cole Schotz regarding disclosure statement hearing (.1); review notice of agenda canceling hearing (.1); review G. Novod (GE) comments to plan (.2).  |             |              |               |
| 05/27/25                        | Update from C. Choe (KDW) on revised plan documents and notice of cancelation of conditional disclosure statement approval hearing (.2); review requested plan language change from G. Novod (counsel for litigation plaintiffs) on document retention issues (.1); correspondence with M. McLoughlin (KDW) on same (.1). | JRA         | 0.40         | 460.00        |
| 05/27/25                        | Review disclosure statement conditional approval order and confirmation timeline.   | CC          | 0.20         | 157.00        |
| 05/27/25                        | Emails with G. Novod (GE) and M. McLoughlin (KDW) regarding plan revisions (.2); review plan timeline (.1).   | ERW         | 0.30         | 384.00        |
| 05/28/25                        | Emails with G. Novod (GE) regarding plan comments and next steps for same.  | MJM         | 0.20         | 209.00        |
| 05/28/25                        | Emails with G. Novod (GE) and M. Waldrep (KE) regarding plan revisions  | ERW         | 0.20         | 256.00        |
| Total Services for this Matter: |   |             |              | 25,240.50     |
| Total this Invoice              |   |             |              | \$25,240.50   |

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|-------------|-----------------------|--------------|-------------|---------------|
| AB          | Barajas, Andres       | 4.90         | 890.00      | \$4,361.00    |
| CC          | Choe, Connie          | 1.40         | 785.00      | 1,099.00      |
| DPK         | Kane, Dana P          | 0.60         | 945.00      | 567.00        |
| ERW         | Wilson, Eric          | 2.60         | 1,280.00    | 3,328.00      |
| JRA         | Adams, Jason          | 3.00         | 1,150.00    | 3,450.00      |
| MJM         | McLoughlin, Maeghan J | 11.90        | 1,045.00    | 12,435.50     |

**PAYMENT BY CHECK:**

KELLEY DRYE & WARREN LLP  
ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

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P.O. BOX 24652  
NEW YORK, NY 10087-4652

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JOANN Committee  
Attn: Eric Wilson  
c/o Eric Wilson  
3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025  
Invoice No. 2934189

030608 JOANN Committee  
0011 Committee and Creditor Communications

**Account Summary And Remittance Form**

|                                  |             |
|----------------------------------|-------------|
| Legal Services:                  | \$39,673.00 |
| Disbursements and Other Charges: | \$0.00      |

**Total Amount Due:** **\$39,673.00**

**Terms: Payment Due on or Before July 30, 2025**

**Please Return This Page With Your Payment**

**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

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NEW YORK, NY 10087-4652

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## JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025

Invoice No. 2934189

Client 030608

Matter 0011 Committee and Creditor Communications

Attorney: 05395

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| <u>Date</u> | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|-------------|--|-------------|--------------|---------------|
| 05/01/25    | Draft committee update regarding rejection notices, upcoming committee call and status of plan (.5); review rejection notices for impact on UCC members (.5); instruction to T. Burns (KDW) regarding same (.3).               | CC          | 1.30         | \$1020.50     |
| 05/01/25    | Revise committee update.   | MJM         | 0.30         | 313.50        |
| 05/01/25    | Review draft UCC update email from M. McLoughlin (KDW) (.1) and instructions on same (.1).   | JRA         | 0.20         | 230.00        |
| 05/02/25    | Confer with E. Wilson (KDW) on draft investigation report for impact.  | JRA         | 0.10         | 115.00        |
| 05/02/25    | Correspondence with Regency centers on lease rejection and lease sale process (.3); emails with various landlords to address inquiries on case and lease process (1.4); emails with Province regarding creditor outreach (.2). | CC          | 1.90         | 1491.50       |
| 05/02/25    | Review committee update (.1); instruction to M. McLoughlin (KDW) regarding same (.1).  | ERW         | 0.20         | 256.00        |
| 05/05/25    | Correspondence with various landlords regarding lease sale process and pending lease   | CC          | 0.50         | 392.50        |

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|-------------|---|-------------|--------------|---------------|
| 05/06/25    | assumption/rejection.<br>Correspondence with landlords and creditors regarding claims reconciliation process and case status.   | CC          | 0.20         | 157.00        |
| 05/06/25    | Numerous revisions to committee update regarding solicitation motion and plan documents.  | MJM         | 0.60         | 627.00        |
| 05/06/25    | Revise UCC update on filing and content of solicitation documents.  | JRA         | 0.40         | 460.00        |
| 05/06/25    | Review and comment on committee update (.1); instruction to M. McLoughlin (KDW) regarding same (.1).  | ERW         | 0.20         | 256.00        |
| 05/07/25    | Calls (2x) with J. Adams (KDW) to discuss revisions to investigation presentation (1.0); further revise presentation (2.6); review prior discovery for timeline (.3).                   | MJM         | 3.90         | 4075.50       |
| 05/07/25    | Review updated draft of presentation for next UCC call (.6); prepare further notes on same (.3); calls (2x) with M. McLoughlin (KDW) regarding same and revisions (1.0).                | JRA         | 1.90         | 2185.00       |
| 05/07/25    | Correspondence with various landlords regarding outstanding administrative claims and next steps (.6); coordinate with Province regarding reconciliation of administrative claims (.2). | CC          | 0.80         | 628.00        |
| 05/07/25    | Review committee update.  | ERW         | 0.10         | 128.00        |
| 05/08/25    | Continue insider investigation presentation for   | MJM         | 0.50         | 522.50        |

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|-------------|--|-------------|--------------|---------------|
|             | committee.   |             |              |               |
| 05/09/25    | Further revise investigation presentation.   | MJM         | 1.10         | 1149.50       |
| 05/13/25    | Draft committee update on recently filed pleadings and fee applications.   | MJM         | 0.30         | 313.50        |
| 05/13/25    | Draft committee update on fees and objections to assumption.   | JC          | 0.20         | 147.00        |
| 05/13/25    | Review draft UCC update email from M. McLoughlin (KDW) in advance of circulation.  | JRA         | 0.10         | 115.00        |
| 05/15/25    | Correspondence with landlords regarding lease assumption.  | CC          | 0.30         | 235.50        |
| 05/16/25    | Correspondence with S. Kietlinski (PA) regarding next UCC call (.2); call with E. Wilson (KDW) on preparing for next UCC call (.2).                              | JRA         | 0.40         | 460.00        |
| 05/16/25    | Emails with J. Ou (AG) regarding status of 503(b)(9) claims.   | MJM         | 0.20         | 209.00        |
| 05/16/25    | Email E. Wilson (KDW) regarding update to response to creditor inquiries regarding vendor and supply chain related issues.                                       | AB          | 0.20         | 178.00        |
| 05/16/25    | Confer with D. Easton (PPG) and S. Balasiano (BA) regarding 503b9s and plan (.3); conference call with J. Adams (KDW) regarding next week's committee call (.2). | ERW         | 0.50         | 640.00        |
| 05/18/25    | Correspondence with various landlords regarding status of lease sale process, lease assumptions and next steps.  | CC          | 0.30         | 235.50        |
| 05/19/25    | Correspondence with various landlords  | CC          | 0.80         | 628.00        |

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|             | regarding lease assumption notice (.4); instruction to J. Churchill and T. Burns (both KDW) regarding same (.2); email with J. Adams (KDW) on UCC update (.2).                               |             |              |               |
| 05/19/25    | Revise draft UCC update on case status and next UCC call (.2); begin revising UCC presentation materials (.3); correspondence with N. Newman (counsel for landlord) on payment issues (.1).  | JRA         | 0.60         | 690.00        |
| 05/19/25    | Draft, revise committee update (.4); follow up emails with J. Ou (AG) regarding China National claim (.3); follow up emails with L. Blumenthal and M. Waldrep (both KE) regarding same (.2). | MJM         | 0.90         | 940.50        |
| 05/19/25    | Review Ohio complaint regarding misrepresentations (.3); emails with S. Balasiano (BA) and G. Novod (GE) regarding same (.2).  | ERW         | 0.50         | 640.00        |
| 05/20/25    | Emails with T. Huang (KDW) regarding committee distribution list (.2); update committee contact list (.1).   | JC          | 0.30         | 220.50        |
| 05/20/25    | Continue edits to presentation for UCC for this week's UCC call.   | JRA         | 1.20         | 1380.00       |
| 05/20/25    | Draft committee update and agenda (.3); begin drafting talking points (.9).  | MJM         | 1.20         | 1254.00       |
| 05/20/25    | Emails with M. McLoughlin (KDW), B. McGrath (ASK) and S. Balasiano (BA)  | ERW         | 0.40         | 512.00        |

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|-------------|---|-------------|--------------|---------------|
| 05/21/25    | regarding Thursday's call (.2); review and comment on agenda (.1); instruction to M. McLoughlin (KDW) regarding same (.1). Continue drafting talking points for committee call (.9); revise, send committee update (.3); emails with Province team regarding committee deck (.2); call with E. Wilson and J. Adams (KDW) to prepare for committee call (.2); revise, finalize investigation presentation (.9).                    | MJM         | 2.50         | 2612.50       |
| 05/21/25    | Review agenda for tomorrow's UCC call (.1); revise same (.1); begin review of talking points for tomorrow's call (.4); call with E. Wilson and M. McLoughlin (both KDW) in connection with same (.2).   | JRA         | 0.80         | 920.00        |
| 05/21/25    | Call with J. Adams and M. McLoughlin (both KDW) preparatory to tomorrow's call and plan issues.   | ERW         | 0.20         | 256.00        |
| 05/22/25    | Call with E. Wilson and J. Adams (both KDW) to prepare for committee call (.2); prepare for committee call (1.4); emails with H. Congleton (KDW) regarding Province presentation (.2); call with S. Kietlinski, H. Congleton (both PA), E. Wilson, J. Adams (both KDW) to prepare for call (.3); revise Province presentation (.2); participate in committee call (.9); follow up call with B. Gaither (sunYin) (.2); emails with | MJM         | 3.70         | 3866.50       |

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|-------------|---|-------------|--------------|---------------|
|             | G. Ocalgiray (Ormo) regarding ballot and voting process (.3).   |             |              |               |
| 05/22/25    | Monitor committee call for case status, 503b9 claims and next steps.  | CC          | 0.90         | 706.50        |
| 05/22/25    | Continue revising talking points on investigation for today's UCC call (.7); call with E. Wilson and M. McLoughlin (both KDW) in preparation for same (.2); call with E. Wilson and M. McLoughlin (both KDW) and Province on claims presentation for today's call (.3); participate in today's UCC call (.9). | JRA         | 2.10         | 2415.00       |
| 05/22/25    | Review investigation presentation preparatory to call (.6); conference call with J. Adams and M. McLoughlin (both KDW) preparatory to today's committee call (.2); prepare for call (.2) and call (.3) with S. Kietlinski, et al. (PA) regarding today's committee call; conduct today's committee call (.9). | ERW         | 2.20         | 2816.00       |
| 05/23/25    | Emails with R. Edwards (Kimco) and G. Ocalgiray (Ormo) regarding status.  | ERW         | 0.20         | 256.00        |
| 05/27/25    | Review filed pleadings (.2); prepare committee update on plan process, case status, strategy and next steps (.5); emails with M. McLoughlin (KDW) on same (.2).   | CC          | 0.90         | 706.50        |
| 05/27/25    | Revise committee update.  | MJM         | 0.30         | 313.50        |
| 05/27/25    | Revise UCC update email from C. Choe (KDW) regarding entry of DS order and  | JRA         | 0.10         | 115.00        |

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| <u>Date</u>                     | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|--|-------------|--------------|---------------|
| 05/28/25                        | assumption and assignment notices.<br>Coordinate with R. LeHane and J. Raviele<br>(both KDW) regarding creditor outreach and<br>landlord issues (.4); correspondence with<br>landlords regarding location and assumption<br>issues (.4). | CC          | 0.80         | 628.00        |
| 05/29/25                        | Correspondence with various creditors and<br>landlords regarding status of GOB sales, lease<br>rejection and case status.  | CC          | 0.80         | 628.00        |
| 05/30/25                        | Emails with E. Bell (Regency) regarding status<br>of rejection notices (.2); follow up with<br>Kirkland team regarding same (.1).  | MJM         | 0.30         | 313.50        |
| 05/30/25                        | Coordinate with R. LeHane (KDW) regarding<br>lease assumption issues and GOB sales (.2);<br>correspondence with landlords regarding same<br>(.2).  | CC          | 0.40         | 314.00        |
| Total Services for this Matter: |  |             |              | 39,673.00     |
| Total this Invoice              |  |             |              | \$39,673.00   |

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:  
MUMBAI, INDIA

JOANN Committee  
Client 030608  
Matter 0011  
June 30, 2025  
Page 8

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| <u>Tkpr</u> | <u>Timekeeper</u>     | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-----------------------|--------------|-------------|---------------|
| AB          | Barajas, Andres       | 0.20         | 890.00      | \$178.00      |
| CC          | Choe, Connie          | 9.90         | 785.00      | 7,771.50      |
| ERW         | Wilson, Eric          | 4.50         | 1,280.00    | 5,760.00      |
| JC          | Churchill, John       | 0.50         | 735.00      | 367.50        |
| JRA         | Adams, Jason          | 7.90         | 1,150.00    | 9,085.00      |
| MJM         | McLoughlin, Maeghan J | 15.80        | 1,045.00    | 16,511.00     |

**PAYMENT BY CHECK:**

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ATTN: TREASURER'S DEPARTMENT  
3 WORLD TRADE CENTER  
175 GREENWICH STREET  
NEW YORK, NEW YORK 10007  
(212) 808-7800

**PAYMENT BY WIRE:**

KELLEY DRYE & WARREN LLP  
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MUMBAI, INDIA

JOANN Committee  
Attn: Eric Wilson  
c/o Eric Wilson  
3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025  
Invoice No. 2934190

030608 JOANN Committee  
0013 Court Hearings

**Account Summary And Remittance Form**

|                                  |          |
|----------------------------------|----------|
| Legal Services:                  | \$366.00 |
| Disbursements and Other Charges: | \$0.00   |

**Total Amount Due:** **\$366.00**

**Terms: Payment Due on or Before July 30, 2025**

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**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

**PAYMENT BY CHECK:**

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Attn: Eric Wilson  
c/o Eric Wilson  
3 World Trade Center, 175 Greenwich Street  
New York, NY 10007

June 30, 2025  
Invoice No. 2934190

Client 030608  
Matter 0013 Court Hearings

Attorney: 05395

Page 1

| <u>Date</u>                     | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|--|-------------|--------------|---------------|
| 05/14/25                        | Emails with M. Waldrep (KE) and J. Oneill (PZSJ) regarding May 21 hearing. | MJM         | 0.20         | \$209.00      |
| 05/27/25                        | Emails with Cole Schotz regarding disclosure statement hearing.            | CC          | 0.20         | 157.00        |
| Total Services for this Matter: |  |             |              | 366.00        |
| Total this Invoice              |  |             |              | \$366.00      |

**KELLEY DRYE & WARREN LLP**

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:  
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JOANN Committee  
Client 030608  
Matter 0013  
June 30, 2025  
Page 2

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| <u>Tkpr</u> | <u>Timekeeper</u>     | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-----------------------|--------------|-------------|---------------|
| CC          | Choe, Connie          | 0.20         | 785.00      | \$157.00      |
| MJM         | McLoughlin, Maeghan J | 0.20         | 1,045.00    | 209.00        |

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June 30, 2025  
Invoice No. 2934191

030608 JOANN Committee  
0016 Debtor Communications

**Account Summary And Remittance Form**

|                                  |            |
|----------------------------------|------------|
| Legal Services:                  | \$2,279.00 |
| Disbursements and Other Charges: | \$0.00     |

**Total Amount Due:** **\$2,279.00**

**Terms: Payment Due on or Before July 30, 2025**

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**PAYMENT BY WIRE OR ACH IS PREFERRED:**

**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
AS PAYMENT REFERENCE**

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3 World Trade Center, 175 Greenwich Street  
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June 30, 2025  
Invoice No. 2934191

Client 030608  
Matter 0016 Debtor Communications

Attorney: 05395

Page 1

| <u>Date</u>                     | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|--|-------------|--------------|---------------|
| 05/01/25                        | Emails with K&E regarding administrative claims and reconciliation of same.  | CC          | 0.30         | \$235.50      |
| 05/15/25                        | Review update from C. Choe (KDW) regarding update on today's discussion with Kirkland regarding designation termination date and 503(b)(9) claims analysis (.2); confer with M. McLoughlin (KDW) on same (.1).   | JRA         | 0.30         | 345.00        |
| 05/15/25                        | Emails with C. Choe (KDW) regarding today's call with Kirkland (.1); review update from C. Choe (KDW) regarding today's discussion with Kirkland regarding designation termination date and 503(b)(9) claims analysis (.2); confer with J. Adams (KDW) on same (.1). | MJM         | 0.40         | 418.00        |
| 05/20/25                        | Conference with K&E team regarding workstreams, open items and next steps.   | CC          | 0.30         | 235.50        |
| 05/20/25                        | Prepare for (.2) and participate in bi-weekly call with Kirkland team (.3); high level review of complaint circulated by O. Acuna (K&E) (.5).  | MJM         | 1.00         | 1045.00       |
| Total Services for this Matter: |  |             |              | 2,279.00      |

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Client 030608  
Matter 0016  
June 30, 2025  
Page 2

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| <u>Date</u>        | <u>Description</u> | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|--------------------|--------------------|-------------|--------------|---------------|
| Total this Invoice |                    |             |              | \$2,279.00    |

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Client 030608  
Matter 0016  
June 30, 2025  
Page 3

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| <u>Tkpr</u> | <u>Timekeeper</u>     | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-----------------------|--------------|-------------|---------------|
| CC          | Choe, Connie          | 0.60         | 785.00      | \$471.00      |
| JRA         | Adams, Jason          | 0.30         | 1,150.00    | 345.00        |
| MJM         | McLoughlin, Maeghan J | 1.40         | 1,045.00    | 1,463.00      |

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JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street

New York, NY 10007

June 30, 2025

Invoice No. 2934192

030608 JOANN Committee  
0020 Committee Professional Communications

**Account Summary And Remittance Form**

Legal Services: \$669.00

Disbursements and Other Charges: \$0.00

**Total Amount Due: \$669.00**

**Terms: Payment Due on or Before July 30, 2025**

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**BANK:** JP MORGAN CHASE, N.A.

**ABA #:** 021-000-021

**SWIFT CODE:** CHASUS33

**ACCOUNT NAME:** KELLEY DRYE & WARREN LLP

**ACCOUNT #:**135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER  
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June 30, 2025

Invoice No. 2934192

Client 030608

Matter 0020 Committee Professional Communications

Attorney: 05395

Page 1

| <u>Date</u>                     | <u>Description</u>   | <u>Tkpr</u> | <u>Hours</u> | <u>Amount</u> |
|---------------------------------|--|-------------|--------------|---------------|
| 05/01/25                        | Internal correspondence with M. McLoughlin and C. Choe (both KDW) regarding plan status, rejection notices, lease auction status, monthly fee statements and next UCC update and call. | JRA         | 0.20         | \$230.00      |
| 05/16/25                        | Correspondence with M. McLoughlin and C. Choe (both KDW) regarding overall case status, disclosure statement, UCC update presentations and next UCC call.                              | JRA         | 0.20         | 230.00        |
| 05/16/25                        | Correspondence with J. Adams and C. Choe (both KDW) regarding case status, disclosure statement, UCC presentations and next UCC call.  | MJM         | 0.20         | 209.00        |
| Total Services for this Matter: |  |             |              | 669.00        |
| Total this Invoice              |  |             |              | \$669.00      |

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Matter 0020  
June 30, 2025  
Page 2

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| <u>Tkpr</u> | <u>Timekeeper</u>     | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|-----------------------|--------------|-------------|---------------|
| JRA         | Adams, Jason          | 0.40         | 1,150.00    | \$460.00      |
| MJM         | McLoughlin, Maeghan J | 0.20         | 1,045.00    | 209.00        |

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